RIVCO HR
retirement division

COUNTY OF RIVERSIDE
457 DEFERRED COMPENSATION PLAN
CHANGE FORM

INSTRUCTIONS

To change the bi-weekly amount you contribute to your 457 Deferred Compensation Plan account, submit savings contribution changes online https://hcm92.co.riverside.ca.us/psp/h920prda/?cmd=login&languageCd=ENG& **PeopleSoft Employee Self Service > Life Events > Savings Contribution Change.** Funds will be allocated based on investment elections on file with the provider.

You may also submit this form to the Retirement Division Fax (951) 955-8538 or retirement@rivco.org

☐ I am electing to CHANGE my contributions to the Plan.

☐ I am electing to STOP *all* my contributions to the Plan.

☐ I am a new participant in the County of Riverside 457 Deferred Compensation Plan ***Note: Only use this form if you have established an account in the Plan.*** *The enrollment must be completed before deferral can start. To enroll, contact a Nationwide or Corebridge Financial Advisor (Section 3). The Financial Advisor will assist you with account setup, plan enrollment, funding options, and investment advice to meet your financial goals.*

For questions contact Nationwide (877) 677-3678 Corebridge Financial (888) 568-2542 Retirement Division (951) 955-4981 Option 2

SECTION 1 - EMPLOYEE DATA

Last Name:	First Name:	Employee ID (required): ___ ___ ___ ___ ___ ___
Social Security Number: XXX – XX – ___________	Best Contact Telephone:	Department:

SECTION 2 - EMPLOYEE DEFERRAL

IRS regulations state that changes made to deferred compensation deferrals are to be effective on the first pay date of the next calendar month after receipt in Human Resources, unless noted otherwise. Complete the appropriate boxes below, with the amount you authorize to have deducted each pay period.

Effective date: ☐ ASAP or Paycheck dated ________________

Complete all boxes even if currently enrolled and no change is being made. Blank or empty box(es) will replace your current contribution to zero:

Nationwide	Regular Deferral		50+ Catch-Up		Standard Catch-Up		Super Catch-Up (Ages 60-63)	
457 Pre-Tax Contribution:	$	%	$	%	$	%	$	%
ROTH After-Tax Contribution:	$	%	$	%	$	%	$	%

corebridge financial	Regular Deferral		50+ Catch-Up		Standard Catch-Up		Super Catch-Up (Ages 60-63)	
457 Pre-Tax Contribution:	$	%	$	%	$	%	$	%
ROTH After-Tax Contribution:	$	%	$	%	$	%	$	%

I authorize my employer to reduce my salary by the above amount which will be credited to my Employer's Deferred Compensation Plan. The reduction will continue until otherwise authorized in accordance with the Plan. The deposit of my deferred amount by my employer and its payment to the designated investment options will be reflected in the first pay period contingent on the processing of this application by the Plan Administrator in conjunction with the set-up time required by my payroll center. The reduction is to be allocated to the funding options on file with the provider.

EMPLOYEE SIGNATURE:____DATE: ______________________________

OFFICE USE ONLY:______________________________________ Recorded Line:______________________________________
Representative's Name - Please Print (Required if being submitted by a Nationwide or VALIC Retirement Representative)

SECTION 3 - FINANCIAL ADVISOR CONTACT INFORMATION

For more detailed information, please schedule a meeting with a Financial Advisor listed below. The Financial Advisor will assist you with account setup, plan enrollment, understanding your funding options, and investment advice to meet your financial goals.

Nationwide Retirement Solutions			
Mel Casupanan	Casupm1@Nationwide.com	All Areas, Hospital, DPSS	(951) 901-0514
Lupita Ayala	Ayalag2@Nationwide.com	Hospital, DPSS	(818) 798-8159
Janice Nichols	Nichoj7@Nationwide.com	Desert Areas	(760) 567-5007
Travis Cross	CROSST9@nationwide.com	Hospital, Sheriff, Flood and Waste Resources	(909) 557-6032
Corebridge Financial			
Scott Meinert	Scott.Meinert@corebridgefinancial.com	All Areas	(951) 225-5347
Nain Perez	Nain.Perez@corebridgefinancial.com	All Areas	(951) 403-0652
Tim McDonald	Tim.McDonald@corebridgefinancial.com	All Areas	(760) 835-9522
Kevin Landen	Kevin.Landen@corebridgefinancial.com	All Areas	(951) 501-6432
Roel Aguinaldo	Roel.Aguinaldo@corebridgefinancial.com	All Areas	(951) 205-9445
Erin Green	Erin.Green@corebridgefinancial.com	All Areas	(951) 669-8900
Joshua Cervantes	Joshua.Cervantes@corebridgefinancial.com	All Areas	(949) 648-4048
Lucia “Lucy” Cruz	Lucy.Cruz@corebridgefinancial.com	All Areas	(281) 878-2721